

WEEKLY MARKET PRICE

21-2025

- *Cotton futures on the ICE fell to 64.89 cents per pound on May 16, the lowest level in a year. Hedge funds have ramped up short positions, viewing cotton as one of the more vulnerable commodities amid prolonged trade tensions.*
- *The polyester chain is showing a coordinated rebound, with rising input costs driving up product prices and improving profitability.*
- *Fiber and yarn prices in China retreated this week, reversing recent gains sparked by optimism around the preliminary China-US trade agreement aimed at tariff reductions.*
- *The Indian textile market observed modest upward movement in yarn prices this past week. This modest rise reflects consistent domestic demand coupled with stable export inquiries, suggesting balanced market conditions without significant supply pressures.*
- *The international cotton yarn market has shown no significant reaction to the announcement of a 90-day truce in the ongoing trade war between the United States and China. Export prices from India and Pakistan have stayed largely flat over the past week, with only marginal upward adjustments in some finer yarn categories. In China, yarn import prices have either stagnated or slightly declined, continuing a multi-week trend driven by limited textile sector recovery and ample inventories.*

CONTENTS

1. MARKET PRICE	3
1.1 Cotton yarn.....	4
1.2 Cotton lint	5
1.3 PSF.....	5
1.4 PTA.....	6
2. PRICE MOVEMENT	6
2.1 PTA.....	7
2.2 Cotton lint	7
2.3 Polyester yarn.....	8
2.4 Cotton yarn.....	8
2.5 Polyester FDY.....	9
2.6 Polyester POY.....	9
2.7 Polyester DTY	10
3. MARKET NEWS	10
3.1 Cotton prices on international market.....	10
3.2 Polyester chain prices in Asia.....	11
3.3 China fiber and yarn prices	13
3.4 India fiber and yarn prices	15
3.5 Pakistan fiber and yarn prices	16
3.6 Cotton yarn prices in Asia.....	18

