

WEEKLY MARKET PRICE 20-2025

- *In a move with major implications for global commodity flows, the United States and China agreed to slash punitive import tariffs that had sharply curtailed trade between the two nations in recent weeks. The reduction of Chinese tariffs to just 10% significantly improves the competitiveness of US cotton in the Chinese market.*
- *With Chinese access to the US market restored, even temporarily, demand for polyester fibers is likely to increase.*
- *Cotton yarn prices climbed in China after the US and China agreed to suspend tariffs, raising hopes for a restart in textile and apparel trade.*
- *Indian cotton yarn export prices held steady for the fifth week. Key categories such as 30s and 40s remained flat, with only minimal changes over the past month.*
- *Pakistan's carded yarn prices were stable, while combed yarns recorded moderate gains of 1–2% over the week. Over the past month, some combed yarns rose nearly 4%, marking a gradual recovery.*
- *A three-month trade truce between the US and China has sparked a wave of polyester fiber purchases in China, driving prices sharply higher.*

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