

MONTHLY REPORT

Cotton and Yarn Statistic

Vietnam Cotton and Spinning Association
Collected & Edited: Information and Communication Dept.



MAIN CONTENT

Report and database

- ✓ Monthly import statistics.
- ✓ Monthly export statistics.
- ✓ Cotton outlook.
- ✓ 2024 U.S. cotton product imports rebound.
- ✓ Brazilian cotton market.



Textile news

- ✓ India reviews anti-dumping case on Elastomeric Filament Imports from China, Vietnam.
- ✓ Cotton prices fall to four-year low after China hits U.S. exports with tariffs.
- ✓ Asia-Pacific cotton yarn market on upward consumption trend, to reach US \$ 72.7 billion by 2035.
- ✓ US Tariffs: A global trade war with far-reaching consequences.
- ✓ EU not to impose tax, non-tax defensive measures against Vietnam.
- ✓ Kraig Biocraft Labs expands spider silk production in Vietnam’s Lam Dong.
- ✓ What are cellulosic fibres? Discover the most sustainable choices!



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REPORT AND DATABASE

1. Monthly Import Statistics

Items	Feb-2025		Compared to the previous month (%)		2 months 2025		Compared to the same period last year (%)	
	Qty (1,000 MT)	Value (Mil. USD)	Qty	Value	Qty (1,000 MT)	Value (Mil. USD)	Qty	Value
Cotton								
Fiber & Yarn								
Fabric								
Accessories								
TOTAL								

After a decline in January 2025, the import activities of textile materials showed positive signs of recovery in February, particularly for cotton. The total import value of cotton, fibers, fabrics, and accessories in February 2025 reached 2.07 billion USD, a 4.1% increase compared to the previous month (1.99 billion USD).

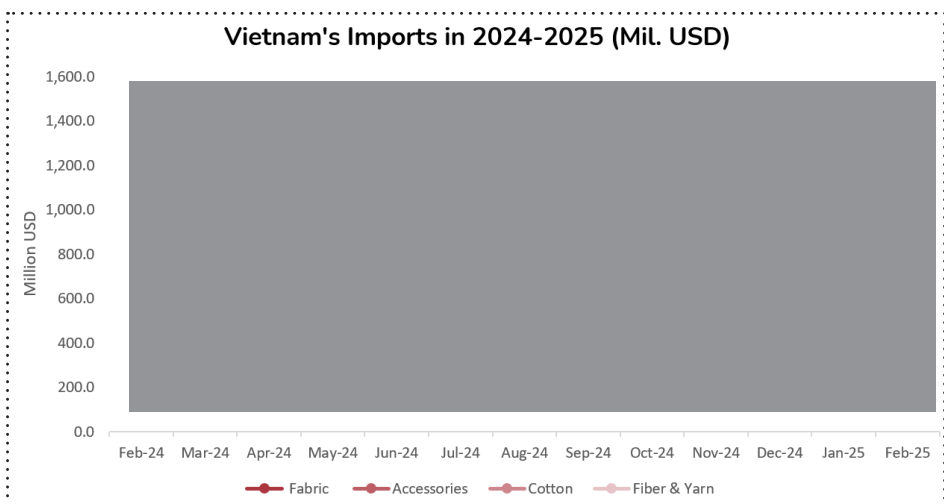
For the first two months of 2025, the total import value amounted to 4.06 billion USD, up 8.7% compared to the same period in 2024, reversing the 11.5% decline recorded in January.

In February 2025, cotton imports reached 172.5 thousand tons, surging by 33.5% compared to the previous month.

Imports of fibers and yarns also recorded a 4.3% increase, reaching 96.7 thousand tons.

In February 2025, the import value of textile materials fluctuated compared to the previous month:

- + Fabrics of all types saw a 4.6% decrease, dropping to 1.03 billion USD.
- + Garment accessories reached 528.8 million USD, up 7.7%.
- + Raw cotton hit 301 million USD, soaring by 33.3%.
- + Fibers and yarns amounted to 212.2 million USD, increasing by 9.7%.



**Top 10 suppliers of Vietnam's cotton blended yarn in February 2025:
Market shares by quantity**



**Top 10 buyers Vietnam's cotton blended yarn in February 2025:
Market shares by quantity**

**To view hidden information and more detail,
please contact us:**

- Email: info@vcosa.org.vn
- Hotline: (+84) 902 379 490

Source: Vietnam Customs

- ❖ All data are collected from sources: General Department of Vietnam Customs, General Statistics Office of Vietnam, VITIC, ITC, UN... and are intended only as a reference for monthly market fluctuations. The estimates and forecasts are valid until the date of the report and may change due to market fluctuations.
- ❖ This text provides general information. VCOSA assumes no liability for the information given being complete or correct due to varying update cycles and from various sources. Official statistics may display fewer figures compared to the references in the text due to overlapping or separating on-spot import and export transactions; or more figures compared to the references in the text due to the inclusion of missed transactions.

Communication and Information Department

2.3 Vietnam's synthetic filament yarn exports

**Vietnam's synthetic filament yarn exports in February 2025:
Quantity and Value**



In February 2025, Vietnam exported 36,650 tons of synthetic filament yarn, a 6.9% increase compared to January. The export value also saw a slight increase of 2.4%, reaching 86.7 million USD.

Vietnamese enterprises reported growth in both export volume and value. Specifically, they exported 1,759 tons, up 8.3%, while the export value rose by 4% to 4 million USD.

Export destination for Vietnam's synthetic filament yarn in February 2025: Market shares by quantity



In February 2025, South Korea and China remained the top two importers of Vietnam's synthetic filament yarn, with respective market shares of 14.9% and 13.3%.

Market shares fluctuated in several regions: Taiwan (10.1%), US (8.4%), Singapore (7.5%), Japan (6.3%),...

Top 10 suppliers of Vietnam's synthetic filament yarn in February 2025: Market shares by quantity

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VCOSA'S ACTIVITIES

- ❖ On March 5, 2024, the **Preparatory Meeting for the 4th Term Congress (2026-2030) of the Vietnam Cotton and Spinning Association (VCOSA)** was held at the headquarter of VCOSA member, Dong Khanh Textile Joint Stock Company, in Long An.
 - ⇒ During the meeting, the VCOSA Executive Board, after discussions with member enterprises, **approved the plan for organizing the 4th VCOSA Congress**, scheduled for December 2025, and **finalized the draft orientation for VCOSA's activities** in the new term.
 - ⇒ Additionally, the Board members **agreed on the proposed list of personnel for the 4th term**, including 14 Executive Board candidates, a Secretary-General, and a Senior Advisor, all of whom are representatives from leading spinning and textile enterprises nominated by the association and its members.
 - ⇒ The success of this preparatory meeting is an essential foundation for the Executive Board and VCOSA Office to continue making necessary preparations to ensure the success of the upcoming Congress and to strengthen the position of Vietnam's spinning industry.
- ❖ On the morning of March 6, 2025, Mr. Nguyen An Toan, Chairman of VCOSA, attended the **Q1 Business Federation Meeting** in Hanoi, with the theme **"Identifying Major Challenges and Action Plans for the Private Sector in 2025"**. Organized by the PSD Committee – Vietnam Economic Forum, the event brought together leading experts, policymakers, and business leaders to discuss challenges and opportunities for Vietnam's business community in 2025.
- ❖ On the same day, Ms. Nguyen Thuy Vi, Vice Secretary-General and Head of Trade Promotion at VCOSA, met with representatives from **Oritain** to discuss potential collaboration, particularly **in the field of traceability** to enhance supply chain transparency and meet stringent international market requirements. Oritain is a pioneer in forensic traceability technology, capable of verifying the origin of cotton without the need for labels or paperwork.
- ❖ On March 14, 2025, in Ho Chi Minh City, Mr. Do Duc Thinh, VCOSA Chief Administrative Officer, and Ms. Nguyen Thuy Vi met with representatives from **the Trade Remedies Authority of Vietnam (TRAV)** under the Ministry of Industry and Trade. The meeting focused on exploring potential cooperation between VCOSA and TRAV in response to the increasing global implementation of trade remedies, particularly in the fiber and textile sectors.
- ❖ On March 20, 2025, Mr. Nguyen An Toan participated in a consultation meeting organized by **the Agency for Enterprise Development (Ministry of Planning and Investment)** in coordination with **the Private Sector Development Research Board (Board IV)**. The meeting aimed to gather feedback and refine the Private Sector Development Proposal before submitting it to the Prime Minister for approval.
- ❖ On March 29, 2025, at the invitation of the **Embassy of the Federative Republic of Brazil** in Hanoi, Mr. Nguyen An Toan and Mrs. Can Thi Hieu - Vice Chairman of VCOSA attended the **Brazil-Vietnam Economic Forum** held at the Sofitel Legend Metropole Hotel, in honor of the official visit of Brazilian President Lula Da Silva to Vietnam. Representing VCOSA and the Vietnamese spinning industry, he delivered a presentation in Session 2: "Cooperation in the Agricultural Sector", discussing Vietnam-Brazil cotton sector cooperation, existing challenges, and recommendations to enhance collaboration effectiveness.
- ❖ Throughout March, VCOSA, in collaboration with OE yarn manufacturers, continued its efforts to urge the Vietnamese government, relevant ministries, and agencies to address **obstacles related to the import of carded cotton waste as raw material for OE yarn production**.
 - ⇒ On March 17, VCOSA received confirmation that Official Dispatch No. 84/2025/CV-VCOSA, submitted to Vietnam Deputy Prime Minister Ho Duc Phoc regarding the classification and appropriate taxation of imported carded cotton waste for OE yarn production, had been forwarded by the Government Office to relevant authorities.
 - ⇒ On March 18, VCOSA, on behalf of OE yarn enterprises, sent an urgent petition to the Deputy Prime Minister of Vietnam, the Vietnam Ministry of Finance, and the General Department of Customs, requesting the classification of carded cotton waste under HS code 5203 with a 0% import tax rate to facilitate clearance of shipments that have been or will be imported by OE yarn producers, aligning with the classification of combed cotton waste, which has been applied since 2012.
- ❖ Also in March, several domestic yarn manufacturers, including both VCOSA members and non-members, raised concerns to the Association regarding difficulties faced by FDI textile enterprises, particularly in Dong Nai, in obtaining VAT refunds for locally purchased yarn. Due to these issues, many FDI enterprises have shifted to importing yarn from foreign suppliers instead of sourcing from domestic producers, significantly impacting Vietnam's yarn manufacturers by reducing their key customer base and negatively affecting production and business operations.
 - ⇒ In response, on March 20, VCOSA **submitted an official request to the Vietnam Ministry of Finance to review and consider VAT refunds** for FDI textile enterprises purchasing yarn from domestic producers. The proposal aims to encourage FDI enterprises to utilize local raw materials while ensuring stable production and business activities for Vietnam's yarn manufacturers.

WELCOME NEW MEMBER



PT ASIA PACIFIC RAYON

A photograph of a wooden fence with ivy growing on it. A white rectangular sign with a blue border and a blue border is attached to the fence. The sign has the word 'Welcome' written in a blue, serif font.

Welcome

NEWS OF THE MONTH

Source: compiled by VCOSA

China will impose additional tariffs of 10-15% on certain U.S. imports starting March 10, the Chinese Ministry of Finance announced. The tariffs will apply to key American exports, including chicken, wheat, corn, and cotton.

This decision marks another escalation in the ongoing trade dispute between the world's two largest economies.

In response to the US-imposed import taxes, the European Union (EU) has taken action. In order to shield European businesses, employees, and consumers from the negative effects of unwarranted trade restrictions, the EU is implementing its own import taxes, the organisation said in a document.

Among other items, textiles and leather goods are subject to import tariffs. The United States has imposed tariffs on the import of steel and aluminium, resulting in a 25 per cent tax increase for American businesses who import goods from elsewhere.

A Reuters review found that Vietnam's merchandise exports last year accounted for 30 percent of the United States' gross domestic product, the highest among its top trading partners. That leaves the country vulnerable to reciprocal tariffs. Vietnam was the sixth-largest exporter to the United States, after Mexico, China, Canada, Germany and Japan, with \$142.4 billion worth of goods exported

last year, according to United Nations merchandise trade statistics.

Foreign investment in Vietnam has surged since the first Trump administration began a trade war with Beijing in 2018, as foreign multinationals moved factories from China to their southern neighbor to avoid U.S. tariffs.

The Syre Group is seeking to invest in a high-tech fabric manufacturing complex in Nhon Hoi A Industrial Park, Nhon Hoi Economic Zone, Binh Dinh Province, with a production capacity of 250,000 tons per year and a total investment of USD 700 million to 1 billion. Syre is a subsidiary of the H&M Group and the technology investment firm Vargas, primarily operating in the field of textile waste recycling. The company focuses on recycling polyester waste into

new raw materials for the apparel, automotive, and interior industries.

Mr. Tim King, Senior Operations Director of the Syre Group, stated that the company aims to invest in a polyester fiber recycling factory in Binh Dinh Province. He also affirmed the company's commitment to applying cutting-edge technology in the polyester fiber recycling project, ensuring compliance with global environmental protection standards and Vietnam's environmental regulations.

On the afternoon of March 7th, the Tay Ninh Economic Zone Authority held an investment certificate granting ceremony for the Global Hantex high-grade knitted fabric and garment accessories manufacturing plant project at Phuoc Dong Industrial Park, Go Dau district. This is one of the large-scale FDI projects licensed in Tay Ninh in the first quarter of 2025. The project has a total investment capital of 150 million USD on an area of over 50 hectares, divided into two phases of implementation.

Phase 1 is expected to invest 100 million USD and put into operation from May 2026. Phase 2 with 50 million USD will focus on completing machinery, infrastructure, and operation from February 2028. The Global Hantex factory will focus on producing high-grade knitted fabric products and garment accessories such as collars, sleeves, braided cords... with a projected capacity of 300 million meters of fabric/year and 145 million accessory products/year.

TEXTILE NEWS



India reviews anti-dumping case on **Elastomeric Filament** Imports from China, Vietnam

On February 21, 2025, India's Directorate General of Trade Remedies (DGTR) received a request for an anti-dumping investigation into Elastomeric filament yarn imported from China and Vietnam.

The investigation will focus on products classified under HS codes 5402, 5403, and 5404.

India has previously investigated and imposed anti-dumping duties on Vietnamese exports of this yarn since 2016. However, in 2022, the Indian Ministry of Finance lifted the duties following a final review. If this new investigation proceeds, it will be the second time India has scrutinized this product for anti-dumping measures. Fiber products frequently face trade remedy investigations globally, making this a critical issue for exporters.

In response, Vietnam's Department of Trade Remedies has advised domestic producers and exporters to take proactive measures. Businesses should review their export volumes to India, study India's anti-dumping regulations, and prepare resources in case the investigation moves forward.

The department also urges affected enterprises to stay in close contact and provide information to receive timely updates and support.

This case highlights ongoing trade tensions and the importance of strategic planning for exporters facing regulatory challenges in key markets.

Source: ImpEx MUNDI



Hello April



VCOSA



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Head Office

L17-11, 17/FI, Vincom Center Tower, 72 Le Thanh Ton str., Ben Nghe ward, dist. 01, HCMC

Representative Office

14-15A, 7/FI, Charmvit Building, 117 Tran Duy Hung str., Trung Hoa, Cau Giay, Hanoi City

Office (mailing address)

1265 Hoang Sa str., ward 5, Tan Binh dist., HCMC



+84 902 379 490



info@vcosa.org.vn
info.vcosa@gmail.com



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www.vietnamyarnprice.com