

WEEKLY MARKET PRICE

02-2025

- *The decline in cotton prices on the New York exchange is part of a broader trend in commodity markets, driven in part by the strengthening of the U.S. dollar.*
- *Crude oil prices have climbed to their highest levels since October 2024 over the past week. This surge in crude oil prices has provided notable support to polyester chain prices over the past two weeks.*
- *As of January 3, approximately 20% more cotton has been processed in Xinjiang compared to the same date last year. Xinjiang, responsible for over 80% of China's total cotton production, has significantly contributed to increased market supply. The rise in processing levels has led to growing inventories, exerting downward pressure on cotton prices.*
- *Fiber prices in India have remained stable, with polyester staple fiber (PSF) recording a slight price increase. The cotton market has been supported by substantial purchases from the state-controlled Cotton Corporation of India (CCI).*
- *Cotton yarn prices in Pakistan have shown stability or modest increases over the past week, primarily due to rising cotton fiber prices and a revival in business activity following the year-end period.*
- *Export prices for cotton yarn have risen in both India and Pakistan, driven by higher cotton costs and improved demand from international markets.*
- *In recent weeks, the Polyester Staple Fiber (PSF) market in China has exhibited noticeable weakness, diverging from the more favorable performance of polyester filament prices.*

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