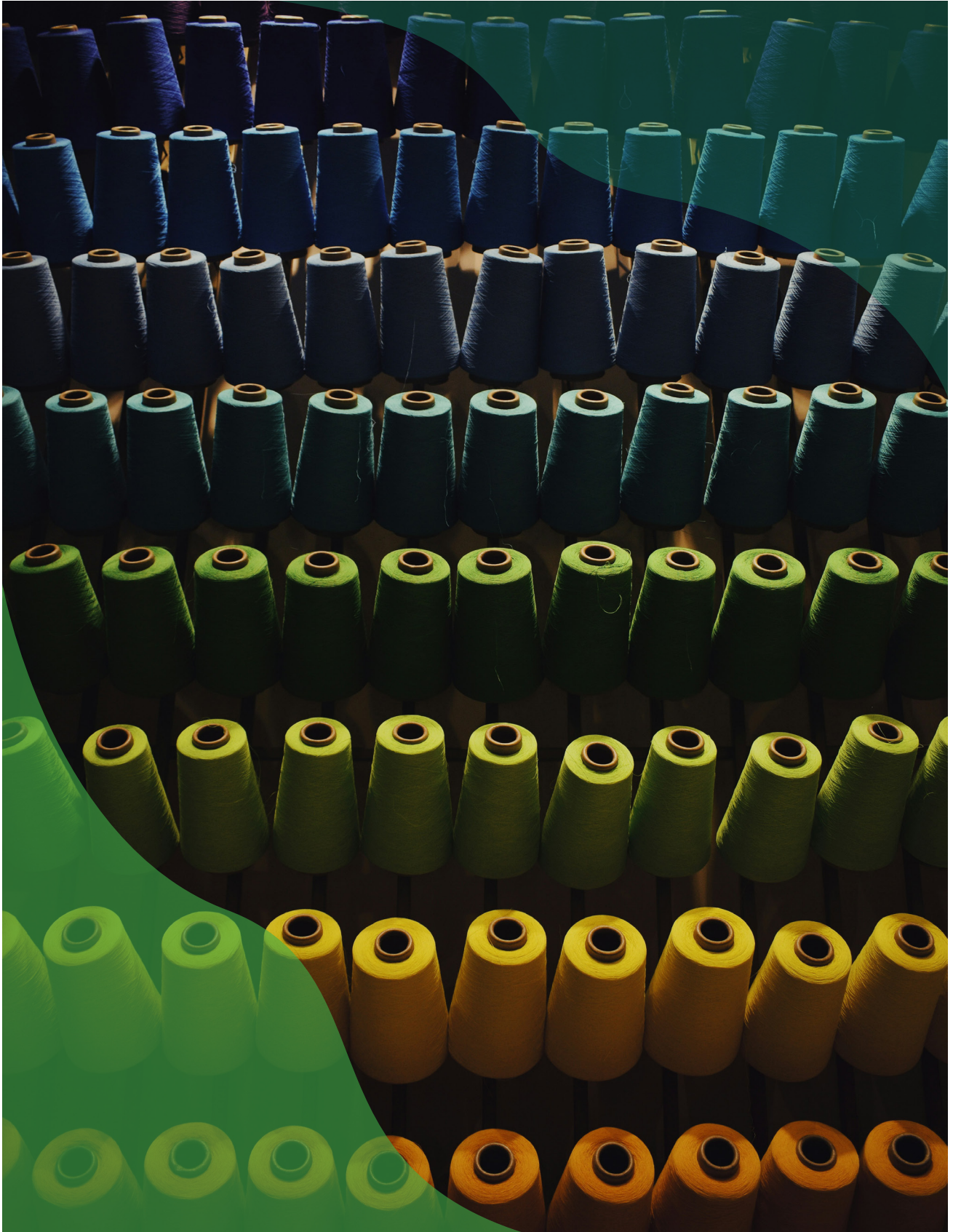


MONTHLY REPORT

Cotton and Yarn Statistic

Vietnam Cotton and Spinning Association
Collected & Edited: Information and Communication Dept.



Textile news

- ◆ First large-scale production of fabric from pineapple leaves.
- ◆ Vietnam imposes anti-dumping duty on polyester filament yarn imports.
- ◆ Vietnam gradually becoming the global “headquarters” for Nike.
- ◆ Pakistan’s cotton arrivals plunge 60% due to crop damage and reduced acreage.
- ◆ Fiber price hike a spoke in India’s textile competitiveness.
- ◆ Global fiber, yarn, and fabric industry to emerge stronger in 2025.
- ◆ Revolutionising textile manufacturing: the role of AI in enhancing production processes and quality control.



MAIN CONTENT



Report and database

- ◆ Vietnam’s cotton imports.
- ◆ Vietnam’s polyester staple fiber (PSF) imports.
- ◆ Vietnam’s viscose staple fiber (VSF) imports.
- ◆ Vietnam’s 100% cotton yarn exports.
- ◆ Vietnam’s cotton blended yarn exports.
- ◆ Vietnam’s synthetic filament yarn exports.
- ◆ Vietnam’s synthetic staple fiber yarn exports.
- ◆ Cotton outlook.
- ◆ Brazilian cotton market.

NEWS OF THE MONTH

Source: compiled by VCOSA

Egypt is set to attract a significant influx of Chinese investors in the textile and apparel industry, according to the chairman of the China Chamber of Commerce for Import and Export of Textile and Apparel (CCCT). The Egyptian market appeals to Chinese investors due to its easy business processes, competitive labor, and modern infrastructure developments.

In recent years, China has shifted from establishing factories in countries like Vietnam and Myanmar to seeking opportunities in markets closer to key regions, such as Egypt. This move could boost Egypt's role in global textile manufacturing.

A new report by GlobalData suggests apparel brands will encounter reduced demand, as Germany's society ages and birth rates decline.

Cambodia recently set next year's minimum wage for the garment, footwear and travel goods (GFT) sector at \$208 per month—a rise of \$4 from this year.

The number of factories in the sector is over 44,000 now. Minimum wages have increased from \$40 in 1997 to \$204 in 2024.

On September 23, at the Rang Dong Textile Industrial Park - Aurora IP in Nam Dinh Province, Sanbang Co., Ltd. (Singapore) held a groundbreaking ceremony for its textile manufacturing plant. This factory, which will produce towels, fabric, and DTY, is Sanbang Co., Ltd.'s (Singapore) first manufacturing plant in Vietnam. The project covers a total land area of 103,400 square meters and involves an investment of VND 673.5 billion (approximately USD 30 million).

According to the plan, Sanbang Co., Ltd. (Singapore) will focus on construction and equipment installation, with trial operations expected to begin in Q3 2025, and official production set to commence in Q4 2025. Upon completion, the plant is projected to have an annual capacity of 15,000 tons of towels, 14 million meters of woven fabric, and 15,000 tons of DTY



Surya Spinners Doubles Production with Rieter UNIBlend A 81

The South Indian yarn manufacturer Surya Spinners, based in Vellakovil, leads in eco-friendly recycled rotor yarns for knitted and woven clothing from preconsumer materials. The UNIBlend A 81 enables highest production, flexibility, and precision in their various blend ratios.

Surya Spinners encountered significant challenges in meeting the increasing demand for yarn. To address these challenges, the company sought solutions to enhance its recycled rotor yarn production while ensuring consistent blend quality. One major limitation stemmed from the manual mixing process, which was prone to human errors as it is hard to get the ratio right. As a result, Surya Spinners needed a new solution that could not only improve efficiency but also offer flexibility to run various blend ratios. The main blend ratio they aimed for was 70% recycled cotton fibers and 30% polyester. Additionally, the solution needed to accommodate future requirements for producing different blends simultaneously.

Transforming the blending process with maximum precision

The answer to Surya Spinners' challenges arrived in the form of Rieter's precision blender UNIBlend A 81, known for its unique blending principle (Fig. 1). Surya Spinners opted for the A 81 with four modules, which are fed by recycled cotton fibers and polyester. After blending, this material is fed to a bale press. Surya Spinners then distributes the prepared and mixed bales to their spinning mills. The A 81 offers the benefit of very precise blending, ensuring consistent blend quality. Additionally, the precision blender is fully automated, further enhancing the efficiency in the blending process.

Twice the output at a high level of reliability

With the UNIBlend A 81, Surya Spinners can now double their production. It ensures precise blending within a tolerance of 1%, guaranteeing consistent blend quality for high-quality end products. Thiyagarajan Kuppusamy, director of Surya Spinners, is thrilled with the exceptional performance of the A 81: "The implementation of the UNIBlend A 81 revolutionized our blending process, eliminating the need for manual intervention and ensuring consistent blend results day after day. This helped us solidify our position as a formidable player in South India's recycled yarn manufacturing business" (Fig. 2). Thanks to its compact design, the UNIBlend A 81 can be integrated into any existing mill, and saves energy costs, thereby contributing to overall operational cost savings.

About Rieter

Rieter is the world's leading supplier of systems for manufacturing yarn from staple fibers in spinning mills. Based in Winterthur (Switzerland), the company develops and manufactures machinery, systems and components used to convert natural and manmade fibers and their blends into yarns in the most cost-efficient manner. Cutting-edge spinning technology from Rieter contributes to sustainability in the textile value chain by minimizing the use of resources. Rieter has been in business for more than 225 years, has 18 production locations in ten countries and employs a global workforce of around 4 800, about 16.4% of whom are based in Switzerland. Rieter is listed on the SIX Swiss Exchange under ticker symbol RIEN. www.rieter.com



Fig. 1: The UNIBlend A 81 features a unique blending principle that ensures highest precision.

PP-ID: 70319



Fig. 2: The implementation of the UNIBlend A 81 revolutionized the blending process at Surya Spinners.

PP-ID: 100209

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www.rieter.com

Make the Difference



UNIblend A 81 – Economical and precisely metered blending for quality yarns

The precision blender UNIblend A 81 sets the highest standard for multi-component blending with an accuracy featuring less than 1% deviation. The UNIblend A 81 enables up to four different carding lines to be supplied with different blends.

VCOSA'S ACTIVITIES

- ✦ In September 2024, VCOSA launched a survey titled **"Cotton quality standard and dispute survey"**. This survey aims to assess the current quality of cotton available in the market and to gather insights on the alignment of the ICA's Value Differences Circular regulations with the production and business practices of Vietnam spinning mills. **The objective is to identify any necessary adjustments to these regulations to better safeguard the benefits of Vietnam spinning enterprises in the event of quality disputes.**
- ✦ On September 3rd, Ms. Nguyen Thuy Vi, VCOSA Vice Secretary-General and Head of Trade Promotion, held a meeting with **the Ghana Investment Promotion Centre (GIPC)** to discuss potential cooperation between VCOSA and Ghana's investment promotion delegation during their planned visit to Vietnam from September 22nd to October 4th, 2024. This delegation's visit is part of the Centre's efforts to seek opportunities, facilitate businesses, and promote investment relations between Ghana and Vietnam. On September 9th, both parties continued their discussions in detail about Ghana's investment cooperation plans in Vietnam and Thailand in the near future.
- ✦ On September 6th, Mr. Nguyen An Toan, VCOSA Chairman, along with Ms. Nguyen Thuy Vi and Ms. Duong Thuy Linh, VCOSA Vice Secretary-General and Head of External Relations, held a meeting with **the IDH organization within the framework of the MOU between IDH and the Associations and Sub-Associations.** During the meeting, both sides discussed, exchanged views, and reached a consensus on activities and the development of the 2025 plan. Specifically, they delved into the preparation of the 2025 Cooperation Plan; the preparation for the signing and a meeting to inform and prepare for activities under the Public-Private Partnership (PPP) MoU; the planning of a kick-off event and IP events; the update on the implementation of activities under INSTEP; and VCOSA's activities within the framework of PPP.
 - ✦ On September 26th, Mr. Nguyen An Toan, representing the VCOSA, attended **the signing ceremony of the Memorandum of Understanding on sustainable development of the Vietnamese Textile and Footwear Industry, organized by the Energy Efficiency and Sustainable Development Department (MOIT), and the Netherlands Sustainable Trade Initiative (IDH)** in Hanoi. The signing ceremony was attended by representatives of units under the Ministry of Industry and Trade, IDH representatives, representatives of the Vietnam Textile and Apparel Association (VITAS), the Vietnam Cotton and Spinning Association (VCOSA), the Vietnam Leather, Footwear and Handbag Association (LEFASO), and other relevant organizations and units.
 - ✦ The signing of the **"MOU to support the sustainable development of the Vietnamese Textile and Footwear Industry"** aims to announce and formalize the cooperation between **the Ministry of Industry and Trade, IDH, and the textile and footwear associations (VITAS, VCOSA, and LEFASO)** in building and implementing priority initiatives and activities for the sustainable development of the textile and footwear industry, in line with the Party, State, and Government's orientations and policies on Sustainable Development, Sustainable Production and Consumption, Energy Saving and Efficiency, Circular Economy, Climate Change Response, and Green Growth in the coming time.



Mr. Nguyen An Toan, VCOSA Chairman (third from left) at the signing ceremony of the Memorandum of Understanding

✦ On the same day, Mr. Nguyen An Toan, representing the Association, attended the **202nd National Day celebration of the Federative Republic of Brazil (September 7th, 1822 - September 7th, 2024)** held at the Hoan Kiem Lake Theater in Hanoi. Brazil is one of Vietnam's significant cotton import partners. In 2025, Brazil aims to increase its cotton market share in Vietnam - the country's second-largest cotton importer - through partnership promotion programs, focusing on more sustainable export products.



Mr. Nguyen An Toan at the 202nd National Day celebration of the Federative Republic of Brazil

- ✦ On September 9th, Mr. Nguyen An Toan represented the VCOSA at the **Q3 2024 Business Federation Meeting organized by the Private Economic Development Research Board (IV Board)** in Hanoi. The program consisted of two main parts: Part 1: Update on the economic situation and issues that businesses need to grasp, and Part 2: Discussion and exchange.
- ✦ On the same day, Ms. Nguyen Thuy Vi and Ms. Duong Thuy Linh represented the VCOSA at a **reception hosted by US Under Secretary for Trade and Foreign Agricultural Affairs Alexis M. Taylor** during her visit to Ho Chi Minh City to launch an agricultural trade promotion mission sponsored by the USDA. Under Secretary Taylor led a delegation of officials from 60 US agricultural organizations and farms, along with 9 state departments of agriculture, aiming to develop and expand business opportunities with importers in Vietnam and other Southeast Asian countries.
- ✦ On September 11th, Ms. Nguyen Thuy Vi and Ms. Duong Thuy Linh attended a meeting with **ITMA Services (Singapore)**. Previously, VCOSA had received an invitation to participate as an Official Supporter for ITMA ASIA + CITME, Singapore 2025. The combined exhibition (28-31 October 2025) features two established textile machinery exhibition brands – ITMA, owned by **CEMATEX (the European Committee of Textile Machinery Manufacturers)** and **CITME**, as well as Chinese partners comprising **China Textile Machinery Association (CTMA)** and **the Sub-Council of Textile Industry, CCPIT-Tex**.
- ✦ On September 12th, Mr. Nguyen An Toan and Ms. Duong Thuy Linh, representing VCOSA, met with the Organizing Committee of **GENTEXH 2025** to discuss cooperation opportunities and formats for the Textile & Nonwoven fabric industry exhibition: Gentexh 2025 - Global exhibition of nonwoven & hygiene technology and products in Vietnam, scheduled to be held from March 12-14, 2025, at the Saigon Exhibition and Convention Center (SECC) in Ho Chi Minh City.
- ✦ On September 13th, Ms. Duong Thuy Linh, representing the VCOSA, had a meeting with **Asia Pacific Rayon (APR) from Indonesia** and representatives from **Globalexim - APR's agent in Vietnam**. APR is a supplier of Viscose and Lyocell, one of the new trends in the textile industry. On the occasion of their business trip to Vietnam, Asia Pacific Rayon expressed their desire to meet with a representative of VCOSA to discuss joining VCOSA as a member and exploring the potential of Lyocell fiber in Vietnam.
- ✦ On September 20, at the **Decathlon Vietnam headquarters** in Ho Chi Minh City, Mr. Do Duc Thinh - VCOSA Chief Administrative Officer and Ms. Nguyen Thuy Vi representing the VCOSA to present the **Membership Certificate** to the representative of Decathlon Vietnam. Born in 1976 from Lille, France. Decathlon is now one of the world's largest sports retailers. In Vietnam, they are developing business with sustainable yarn manufacturers: BC cotton (Better Cotton), cotton from organic farming, cotton with up to 30% recycled fiber from production waste, recycled and/or dope-dyed polyester yarn, textile to textile yarns.



Mr. Do Duc Thinh, representative of the VCOSA office, presented the Membership Certificate to the representative of Decathlon Vietnam.

- ✦ On September 19th, having received information from the Trade Remedy Department under the Ministry of Industry and Trade, VCOSA shared with its member enterprises an invitation to the **“Seminar on Popularizing Regulations on Forced Labor and Trade Remedy Tax Evasion in the United States for the Business Community”**. This program was jointly organized by the **Trade Remedy Department, the General Department of Vietnam Customs, and the U.S. Customs and Border Protection (CBP)**.
 - On September 25th, Mr. Nguyen An Toan represented the VCOSA to attend the seminar in Hanoi.
- ✦ On September 27, representatives of the VCOSA Board of Directors, Mr. Trinh Tan Hoang, Vice Chairman, CEO of Dong Khanh Corporation, Ms. Nguyen Thuy Vi and Ms. Duong Thuy Linh attended the **Vietnam Cotton Day 2024** organized by the **Cotton Council International (CCI)** and the **Vietnam Textile and Apparel Association (VITAS)**. This is an annual event to provide the latest market information, comments from the world’s leading experts on the textile and garment industry, and real-life experiences as well as fashion design products using U.S cotton materials.



Mr. Trinh Tan Hoang, Ms. Nguyen Thuy Vi and Ms. Duong Thuy Linh participated in the event Cotton Day Vietnam 2024

- ✦ From September 25th to 28th, VCOSA is pleased to collaborate with **Chan Chao International Co., Ltd** to organize **The 22nd Vietnam Int’l Textile & Garment Industry Exhibition (VTG 2024)** at the Saigon Exhibition and Convention Center (SECC) in Ho Chi Minh City. This year, VTG is co-located with the Vietnam International Textile Accessories Exhibition (VITATEX), the Vietnam International Dyeing and Chemical Industry Exhibition (DYECHM), and the Vietnam International Footwear Machinery and Materials Exhibition (VFM), creating a comprehensive exhibition series for the related industries.
 - During the grand opening ceremony held in September 25th, Mr. Trinh Tan Hoang, VCOSA Vice Chairman, along with other delegates, cut the ribbon to inaugurate VTG 2024.
 - On the same day, VCOSA will host the Seminar **“Vietnam’s Textile Industry: A focus on Sustainability, Innovation, and Global Competitiveness”**. This seminar marks the beginning of a series of four specialized seminars within the framework of VTG.



Mr. Trinh Tan Hoang, VCOSA Vice President (second from left) at the Opening and Ribbon Cutting Ceremony of VTG 2024 Exhibition

VTG

The 22nd Vietnam International
Textile & Garment
Industry Exhibition

Sustainable Fashion: Green Dye, Automation, Functional Textile

Concurrent with:



25 – 28

September 2024

Saigon Exhibition and Convention Center
(SECC) Ho Chi Minh City, Vietnam

vtg.chanchao.com.tw/en

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E-Mail: textile@chanchao.com.tw



VTGexpo |



Ms. Duong Thuy Linh
VCOSA



Mr. Vo Thanh Phuoc
Faslink

Seminar **“Vietnam's Textile Industry: A focus on Sustainability, Innovation, and Global Competitiveness”**

2pm - 4pm, Sep 25, 2024

Hall E, SECC



Ms. Nguyen Ngoc Kim Oanh
Saitex International Dong Nai



Dr. Colin Luk
VeriCott

SOME PHOTOS AT THE EXHIBITION VTG 2024



WELCOME

WELCOME NEW MEMBERS

INOVANCE

SUZHOU INOVANCE TECHNOLOGY CO., LTD.



ACHISON JOINT STOCK COMPANY

 **DECATHLON**

DECATHLON VIETNAM CO., LTD.

OUR PURPOSE

Move people through the wonders of sport



OUR PROJECT

1 Customer Experience

Decathlon's **end-to-end customer experience** is the **best in class in the sports industry**

4 Sports & Countries

Decathlon grows its **products excellence** and style in **key sports** and focuses on winning the most **promising geographies**



2 Sustainability

Decathlon is a **driving force and a beacon of light** for a sustainable future

3 Value Chain

Decathlon builds a State-of-the-art **omni value chain**

Decathlon is working on integrated business models to master the whole value chain. In textiles we are mastering from yarn, greige, fabrics to finished goods.

In Vietnam, we are developing business with sustainable yarn manufacturers : BCI cotton (Better Cotton), cotton from organic farming, cotton with up to 30% recycled fiber from production waste, recycled and/or dope-dyed polyester yarn, textile to textile yarns.

Contact Us:

hang.phamthuy@decathlon.com

Vietnam Yarn Team Leader



**Authorized Distributor of
Safety Solution and Manufacturing in Vietnam**



INDUSTRIAL SOLUTIONS LEADER



Safety
Solution



Industrial
Equipment



Information & Communications
Technologies



Factory
Facilities



Clothing
Industry



Industrial
Chemical



Cleanroom



Energy



Corporate Gifts

Textile Industry

INOVANCE

Inovance is a leading global provider of industrial automation components and solutions, founded in 2003. We offer the full portfolio of industrial automation components including: AC drives, servo drives & motors, motion control, CNCs, PLCs and HMIs.



Controller



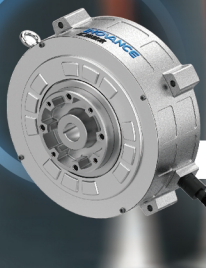
HMI



Servo



Inverter



Motor

What We Do



Provide textile enterprises with automated solutions that can **enhance production efficiency** and **improve product quality** in spinning, winding, weaving, dyeing & finishing...



Fully combine automation technology with textile production equipment, **Save raw materials, energy and labor for enterprises.**



Empower the application of digital technology in textile enterprises and accelerate the **digital transformation of textile enterprises.**

What We Provide



Electrical products such as inverters, permanent magnet synchronous motors, servo systems, PLCs, HMIs, spindle monitors, etc.



Electrical supporting and upgrading solutions for the entire textile process equipment system from spinning to garment.



Provide smart factory solutions, including the evaluation and construction of plant-level digital systems.



TUONG LONG CO., LTD.

With 100% domestic capital, Tuong Long is a pioneer enterprise in acquiring foreign-invested enterprises to share in their success within the garment industry.

Tuong Long, believe in embracing advanced technology along with quality multinational human resources to achieve the sustainable development of the denim textile industry.

H ERITAGE **O** RIGINAL **P** RESCIENT **E** CO - FRIENDLY



TUONG LONG

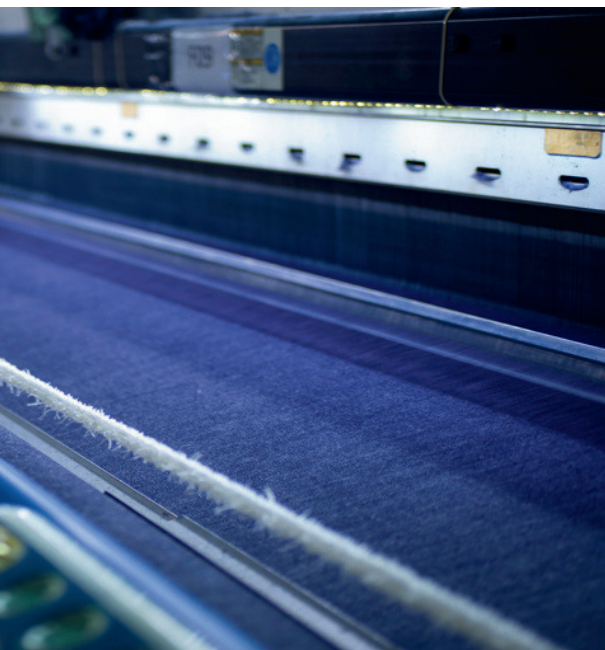
2000

Established year

Warping **50,000 m2**
Dyeing Facility
Weaving **2,000,000**
Technology Yards/month



Main Market



Main Products

- Denim Yoga
- Denim Cloud
- Denim Green Life
- Denim Heritage
- Denim TL. TECH

International Customers

- American Eagile
- Rock Revival
- Express
- Talbots

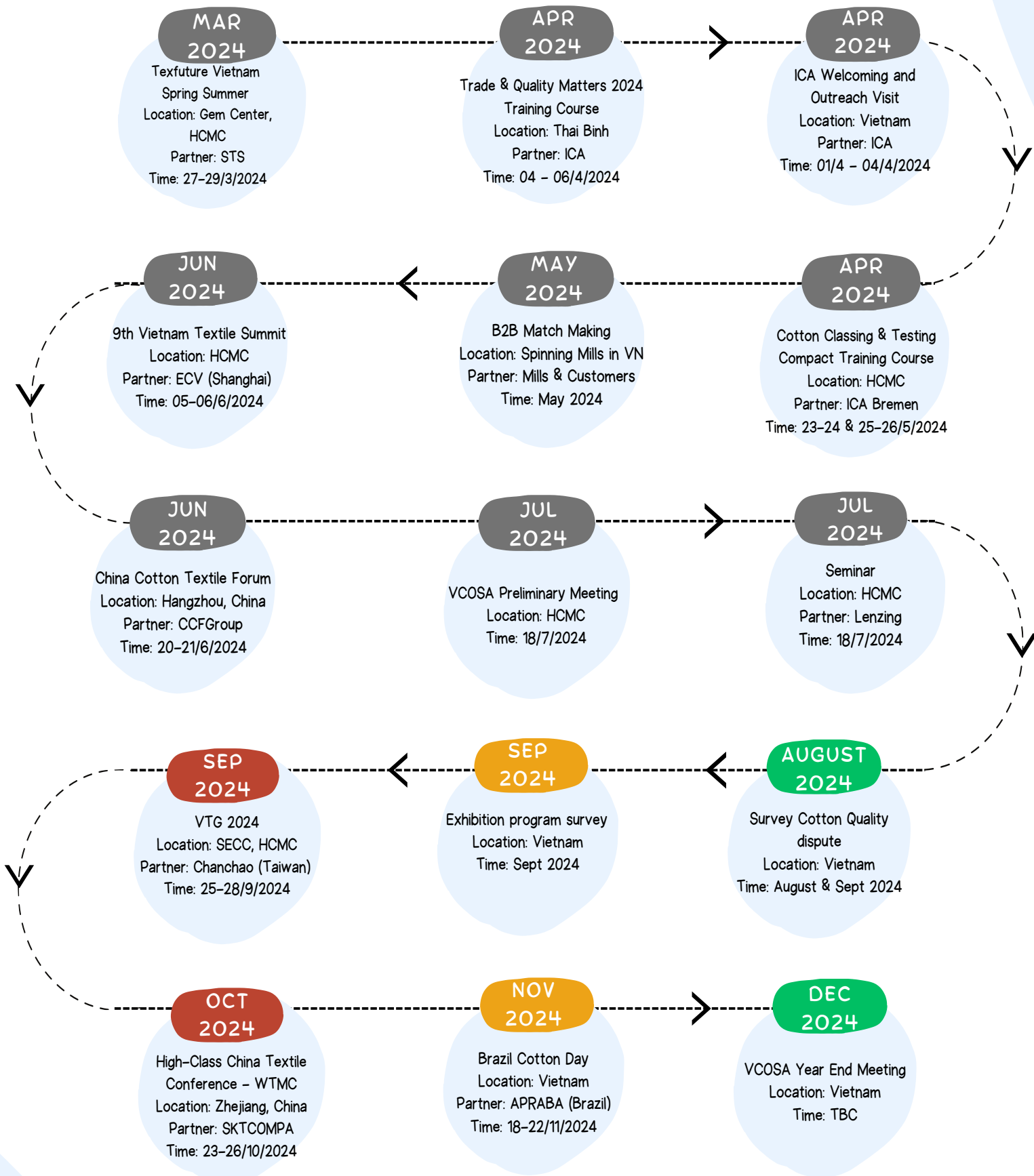


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VCOSA PROGRAM TIMELINE 2024

VIETNAM COTTON & SPINNING ASSOCIATION



* Event information is continuously updated

 Finished

REPORT AND DATABASE

1. Monthly Import Statistics

Items	Aug-2024		Compared to the previous month (%)		8 months 2024		Compared to the same period last year (%)	
	Qty (1,000 MT)	Value (Mil. USD)	Qty	Value	Qty (1,000 MT)	Value (Mil. USD)	Qty	Value
Cotton								
Fiber & Yarn								
Fabric								
Accessories								
TOTAL								

According to newly released data from the General Department of Customs, Vietnam's import of raw materials for the textile industry in August 2024 continued its upward trend from the previous month. Specifically, the total import value reached USD 2.36 billion, an increase of 5.8% compared to July 2024.

Notably, the demand for cotton imports remained strong. The volume

of cotton imports in August reached 131.4 thousand tons, an increase of 18.8% compared to the previous month. The import value of cotton also rose by 15.7%, reaching USD 253.8 million.

In total, for the first eight months of 2024, the total import value of textile materials amounted to USD 18.03 billion, a 14.6% increase compared to the same period last year. Fiber

and yarn imports saw growth in both volume and value, increasing by 20% and 25.9%, respectively. Accessories also recorded a significant increase, with the value rising by 17.1%.

As for cotton, while the import volume increased by 12.4%, the value only grew slightly by 2.8%, reflecting the declining prices of cotton in the international market.

The volume of cotton imports in August reached 131.4 thousand tons, a significant increase of 18.8% compared to the previous month. This growth indicates that the demand for cotton in Vietnam's textile industry is currently high, possibly due to companies actively producing to meet year-end orders.

Regarding fibers and yarns, imports in August reached 114.3 thousand tons, up 7.3% compared to the previous month.

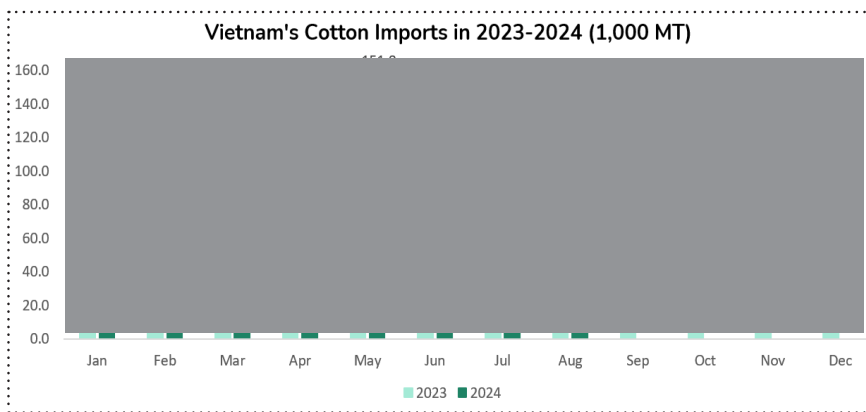
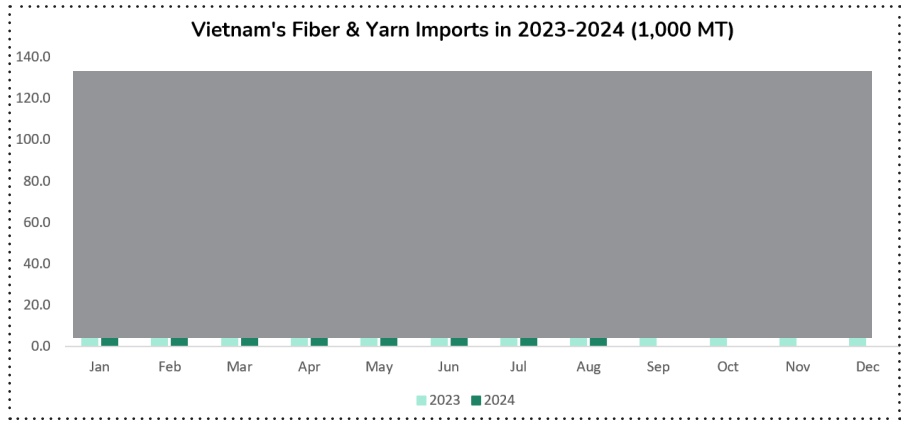
August 2024 continued to witness growth in Vietnam's textile import activities, reinforcing the recovery trend from the previous month. Notably, cotton imports continued to rise sharply, reaching USD 253.8 million, up 15.7% compared to July 2024. Fiber and yarn imports also maintained an upward trend with an 8.2% increase, reaching USD 263.8 million.

In addition to a 3.6% increase in fabric imports, accessories recorded a significant 5.4% rise in value compared to the previous month.



Regarding fiber and yarn, import volumes reached 114.3 thousand tons in August, marking a 7.3% increase compared to the previous month and a significant 34.8% increase compared to the same period last year.

Notably, the average import price of fiber and yarn in August was USD 2,308 per ton, reflecting a slight 0.8% increase from the previous month and a notable 7.5% rise compared to August 2023.



August 2024 marked a significant increase in Vietnam's cotton imports. Specifically, cotton import volumes reached 131.4 thousand tons, a strong 18.8% increase compared to the previous month and a 7.9% rise compared to the same period in 2023.

However, it is notable that the average import price of cotton has been trending downward. In August, the cotton price averaged USD 1,931 per ton, reflecting a 2.6% decrease from the previous month and a 4% drop compared to the same period last year.



In the first eight months of 2024, imports of raw materials for Vietnam's textile and garment industry continued to increase significantly compared to the same period last year.

Specifically, fabric imports reached USD 9.685 billion (up 14.2%), accessories reached USD 4.59 billion (up 17.1%), cotton reached USD 1.97 billion (up 2.8%), and fiber & yarn imports reached USD 1.78 billion (up 25.9%).

Top 10 buyers of Vietnam's 100% cotton yarn in August 2024:
Market shares by quantity

To view hidden information and more detail,
please contact us:

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- Hotline: (+84) 902 379 490

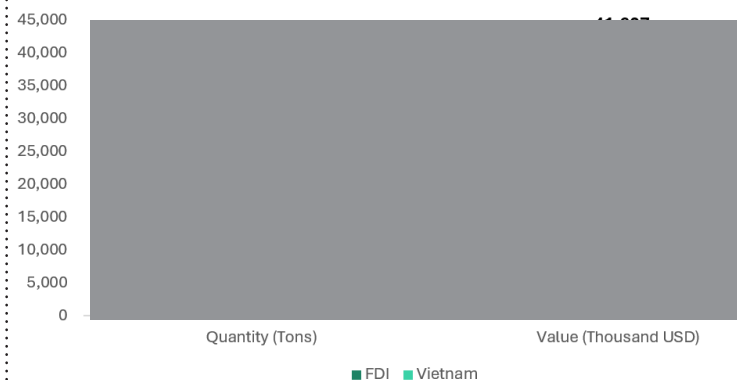
Source: Vietnam Customs

2.2 Vietnam's cotton blended yarn exports

In August 2024, Vietnam's exports of blended cotton yarn reached 18,286 tons. Compared to July 2024, export volume saw a slight growth of 1.5%. However, the export value decreased to 41.6 million USD, down by 3.8%.

Specifically, FDI enterprises still accounted for the majority of total export volume with 12,938 tons, an increase of 13.3% compared to July. The export value also rose slightly by 4.9% to 29.9 million USD in August. In contrast, Vietnamese enterprises experienced a decline in both export volume and value. The export volume of domestic companies in August was 5,348 tons, down 21.3% compared to July. The export value also fell by 21% to 11.7 million USD.

Vietnam's cotton blended yarn exports in August 2024:
Quantity and Value



Export destinations for Vietnam's cotton blended yarn
in August 2024: Market shares by quantity



In August 2024, Vietnam's exports of blended cotton yarn continued to see strong growth from the Chinese market, which accounted for 59.2% of the total export volume, a significant increase from 42.16% in July 2024.

South Korea ranked second, with a market share of 16.3%, up from 14.34% in the previous month. Additionally, the Philippines experienced notable growth, capturing 5.3% of the market share in August, compared to 4.14% in the prior month. Taiwan and Russia also recorded steady growth, with market shares reaching 3.1% and 2.8%, respectively, both showing slight increases compared to July.

Smaller markets such as Indonesia, Bangladesh, Chile, and Malaysia maintained modest market shares, ranging from 1.5% to 2.2%, with no significant fluctuations between the two months.

**Top 10 suppliers of Vietnam's cotton blended yarn in August 2024:
Market shares by quantity**



**Top 10 buyers of Vietnam's cotton blended yarn in August 2024:
Market shares by quantity**

**To view hidden information and more detail,
please contact us:**

- Email: info@vcosa.org.vn
- Hotline: (+84) 902 379 490

Source: Vietnam Customs

- ✧ All data are collected from sources: General Department of Vietnam Customs, General Statistics Office of Vietnam, VITIC, ITC, UN... and are intended only as a reference for monthly market fluctuations. The estimates and forecasts are valid until the date of the report and may change due to market fluctuations.
- ✧ This text provides general information. VCOSA assumes no liability for the information given being complete or correct due to varying update cycles and from various sources. Official statistics may display fewer figures compared to the references in the text due to overlapping or separating on-spot import and export transactions; or more figures compared to the references in the text due to the inclusion of missed transactions.

Communication and Information Department

" Good bye
SEPTEMBER,
Hello
OCTOBER. "



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